

MORTGAGE APPLICATION

Please complete your mortgage application truthfully and honestly to the best of your knowledge.

Borrower

Personal Information

Name: _____

Social Security: _____

Date of Birth: _____

Years of School: _____

Email: _____

Home Phone: _____

Cell Phone: _____

Single Married Domestic Partnership

Divorced Separated Widowed

of Dependents: _____

Ages: _____

Co-Borrower

Personal Information

Name: _____

Social Security: _____

Date of Birth: _____

Years of School: _____

Email: _____

Home Phone: _____

Cell Phone: _____

Single Married Domestic Partnership

Divorced Separated Widowed

of Dependents: _____

Ages: _____

Present Address:

Please provide 2 years of history

Rent Own

Address: _____

City: _____

State: _____

Zip: _____

Monthly Payment: _____

Move In Date: _____

Present Address:

Please provide 2 years of history

Rent Own

Address: _____

City: _____

State: _____

Zip: _____

Monthly Payment: _____

Move In Date: _____

MORTGAGE APPLICATION

Present Address:

Please provide 2 years of history

Rent [] Own []

Address: _____

City: _____

State: _____

Zip: _____

Monthly Payment: _____

Move In Date: _____

Move Out Date: _____

Present Address:

Please provide 2 years of history

Rent [] Own []

Address: _____

City: _____

State: _____

Zip: _____

Monthly Payment: _____

Move In Date: _____

Move Out Date: _____

Employment:

W2 [] 1099 []

Employer: _____

Address: _____

City: _____

State: _____

Zip: _____

Phone: _____

Position: _____

Start Date: _____

Years in Field: _____

Employment:

W2 [] 1099 []

Employer: _____

Address: _____

City: _____

State: _____

Zip: _____

Phone: _____

Position: _____

Start Date: _____

Years in Field: _____

MORTGAGE APPLICATION

Prior Employment:

If less than 2 years at current

W2 1099

Employer: _____

Address: _____

City: _____

State: _____

Zip: _____

Phone: _____

Position: _____

Start Date: _____

End Date: _____

Prior Employment:

If less than 2 years at current

W2 1099

Employer: _____

Address: _____

City: _____

State: _____

Zip: _____

Phone: _____

Position: _____

Start Date: _____

End Date: _____

Properties Currently Owned:

Type: House Condo 2-4 Unit

Land Commercial

Status: Primary 2nd Home Investment

Address: _____

City: _____

State: _____

Zip: _____

Market Value: _____

Taxes: _____

Mortgage Balance: _____

HOA: _____

Payment: _____

Insurance: _____

Taxes and insurance in payment? Yes No

Properties Currently Owned:

Type: House Condo 2-4 Unit

Land Commercial

Status: Primary 2nd Home Investment

Address: _____

City: _____

State: _____

Zip: _____

Market Value: _____

Taxes: _____

Mortgage Balance: _____

HOA: _____

Payment: _____

Insurance: _____

Taxes and insurance in payment? Yes No

MORTGAGE APPLICATION

Income:

Base: _____

Overtime: _____

Commissions: _____

Dividends / Interest: _____

Other Income Total: _____

Description:

1. _____

Monthly Income: _____

2. _____

Monthly Income: _____

3. _____

Monthly Income: _____

Income:

Base: _____

Overtime: _____

Commissions: _____

Dividends / Interest: _____

Other Income Total: _____

Description:

1. _____

Monthly Income: _____

2. _____

Monthly Income: _____

3. _____

Monthly Income: _____

Assets:

Bank Name: _____

Checking Balance: _____

Savings Balance: _____

Bank Name: _____

Checking Balance: _____

Savings Balance: _____

Investment Account: _____

Balance: _____

Investment Account: _____

Balance: _____

Assets:

Bank Name: _____

Checking Balance: _____

Savings Balance: _____

Bank Name: _____

Checking Balance: _____

Savings Balance: _____

Investment Account: _____

Balance: _____

Investment Account: _____

Balance: _____

MORTGAGE APPLICATION

Assets Continued:

Automobiles Owned: _____

Year: _____

Make: _____

Model: _____

Year: _____

Make: _____

Model: _____

Other Assets: _____

Assets Continued:

Automobiles Owned: _____

Year: _____

Make: _____

Model: _____

Year: _____

Make: _____

Model: _____

Other Assets: _____

Liabilities:

Company Name: _____

Type: _____

Balance: _____

Payment: _____

Company Name: _____

Type: _____

Balance: _____

Payment: _____

Alimony/Child Support: _____

Monthly Payment: _____

Other: _____

Liabilities:

Company Name: _____

Type: _____

Balance: _____

Payment: _____

Company Name: _____

Type: _____

Balance: _____

Payment: _____

Alimony/Child Support: _____

Monthly Payment: _____

Other: _____

MORTGAGE APPLICATION

Declarations:

Are there any outstanding judgments against you?

Yes [] No []

Have you been declared bankrupt in the past 7 years?

Yes [] No []

Have you had a property foreclosed upon, or given title, or deed in lieu thereof in the past 7 years?

Yes [] No []

Are you a party to a lawsuit?

Yes [] No []

Have you been obligate on any loan resulted in foreclosure, transfer of title in lieu of foreclosure, or judgment?

Yes [] No []

Are you presently delinquent or in default on any Federal debt or any other loan, mortgage, financial obligation, bond, or loan guarantee?

Yes [] No []

Are you obligated to pay alimony, child support, or separate maintenance?

Yes [] No []

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Yes [] No []

Are you obligated to pay alimony, child support, or separate maintenance?

Yes [] No []

MORTGAGE APPLICATION

Declarations Continued:

Is any part of the down payment borrowed?

Yes [] No []

Are you a co-maker or endorser on a note?

Yes [] No []

Are you a U.S. citizen?

Yes [] No []

Are you a permanent resident alien?

Yes [] No []

Do you intend to occupy the property as your primary residence?

Yes [] No []

Have you had an ownership interest in a property in the last three years?

Yes [] No []

If Yes:

What type of property did you own?

Primary [] 2nd House [] Investment []

How did you hold title to the property?

Single [] Spouse [] Other []

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Is any part of the down payment borrowed?

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Borrower's Signature:		Date:	
Co-Borrower's Signature:		Date:	