

Please complete your mortgage application truthfully and honestly to the best of your knowledge.

Borrower
Personal Info

Name: _____
 Social Security: _____
 Date of Birth: _____ Yrs of School: _____
 Email: _____
 Home Phone: _____
 Cell Phone: _____
 Unmarried [] Married [] Domestic Partnership []
 Divorced [] Separated [] Widowed []
 # of Dependents: _____ Ages: _____



Present Address
Please provide 2yrs History

Address: _____
 City: _____ State: _____ Zip: _____
 Own [] Rent [] Monthly Payment: _____
 Move in Date: _____

Previous Address
If less than 2yrs at current address

Address: _____
 City: _____ State: _____ Zip: _____
 Own [] Rent [] Monthly Payment: _____
 Move in Date: _____ Move out Date: _____

Co-Borrower
Personal Info

Name: _____
 Social Security: _____
 Date of Birth: _____ Yrs of School: _____
 Email: _____
 Home Phone: _____
 Cell Phone: _____
 Unmarried [] Married [] Domestic Partnership []
 Divorced [] Separated [] Widowed []
 # of Dependents: _____ Ages: _____



Present Address
Please provide 2yrs History

Address: _____
 City: _____ State: _____ Zip: _____
 Own [] Rent [] Monthly Payment: _____
 Move in Date: _____

Previous Address
If less than 2yrs at current address

Address: _____
 City: _____ State: _____ Zip: _____
 Own [] Rent [] Monthly Payment: _____
 Move in Date: _____ Move out Date: _____



Borrower
Employment

W2 [] or Self Employed 1099 []

Employer: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____

Position: _____

Start Date: _____ Yrs in this field: _____

Prior Employment
If less than 2yrs at current

W2 [] or Self Employed 1099 []

Employer: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____

Position: _____

Start Date: _____ End Date: _____



List Properties Currently Owned

Address: _____

City: _____ State: _____ Zip: _____

Property Type: House [] Condo [] 2-4 unit []
Land [] Commercial []

Property Status: Primary [] 2nd Home []
Investment []

Market Value: _____ Taxes: _____

Mortgage Balance: _____ HOA: _____

Payment: _____ Insurance: _____

Are taxes and insurance in payment? Yes [] No []

Co-Borrower
Employment

W2 [] or Self Employed 1099 []

Employer: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____

Position: _____

Start Date: _____ Yrs in this field: _____

Prior Employment
If less than 2yrs at current

W2 [] or Self Employed 1099 []

Employer: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____

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Mortgage Balance: _____ HOA: _____

Payment: _____ Insurance: _____

Are taxes and insurance in payment? Yes [] No []



Borrower
Income

Base Income: \$ _____

Overtime Income: \$ _____

Commissions: \$ _____

Dividends/ Interest: \$ _____

Other Income Total: \$ _____

• Description:

1.) _____

Monthly Income: \$ _____

2.) _____

Monthly Income: \$ _____

3.) _____

Monthly Income: \$ _____

Co-Borrower
Income

Base Income: \$ _____

Overtime Income: \$ _____

Commissions: \$ _____

Dividends/ Interest: \$ _____

Other Income Total: \$ _____

• Description:

1.) _____

Monthly Income: \$ _____

2.) _____

Monthly Income: \$ _____

3.) _____

Monthly Income: \$ _____

Borrower
Assets & Liabilities

Bank Name: _____

Checking Balance: \$ _____

Savings Balance: \$ _____

Bank Name: _____

Checking Balance: \$ _____

Savings Balance: \$ _____

Investment Account: _____

Balance: \$ _____

Investment Account: _____

Balance: \$ _____

Automobiles Owned:

Year: _____ Make: _____ Model: _____

Year: _____ Make: _____ Model: _____

Other Assets:

➤ _____

➤ _____

Liabilities:

Company Name: _____

Type: _____

Balance: \$ _____ Payment: \$ _____

Company Name: _____

Type: _____

Balance: \$ _____ Payment: \$ _____

Alimony/ Child Support: _____

Monthly Payment: _____

Other: _____

Borrower
Assets & Liabilities

Bank Name: _____

Checking Balance: \$ _____

Savings Balance: \$ _____

Bank Name: _____

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Balance: \$ _____

Investment Account: _____

Balance: \$ _____

Automobiles Owned:

Year: _____ Make: _____ Model: _____

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➤ _____

➤ _____

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Company Name: _____

Type: _____

Balance: \$ _____ Payment: \$ _____

Company Name: _____

Type: _____

Balance: \$ _____ Payment: \$ _____

Alimony/ Child Support: _____

Monthly Payment: _____

Other: _____



Borrower
Declarations

Are there any outstanding judgments against you?
Yes [] No []

Have you been declared bankrupt in the past 7 years?
Yes [] No []

Have you had a property foreclosed upon, or given title, or deed in lieu thereof in the past 7 years?
Yes [] No []

Are you a party to a lawsuit?
Yes [] No []

Have you been obligate on any loan resulted in foreclosure, transfer of title in lieu of foreclosure, or judgment?
Yes [] No []

Are you presently delinquent or in default on any Federal debt or any other loan, mortgage, financial obligation, bond or loan guarantee?
Yes [] No []

Are you obligated to pay alimony, child support, or separate maintenance?
Yes [] No []

Is any part of the down payment borrowed?
Yes [] No []

Are you a co-maker or endorser on a note?
Yes [] No []

Are you a U.S. citizen?
Yes [] No []

Are you a permanent resident alien?
Yes [] No []

Do you intend to occupy the property as your primary residence?
Yes [] No []

Have you had an ownership interest in a property in the last three year?
Yes [] No []

- What type of property did you own?
Primary [] 2nd House [] Investment []
- How did you hold title to the property?
Single [] Spouse [] Other []

Co-Borrower
Declarations

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By signing below I authorize Southern Fidelity Mortgage to obtain my consumer credit report.

X: _____

X: _____

Date: _____

